Client Registration Form

Branch:_____
Relationship Manager:_____
Client Code:_____

Please fill in ENGLISH and in BLOCK LETTERS (All Information as applicable in Sections A, B and C below is mandatory)

A. Identity Details

1. Name of Applicant (Please write complete name as per Certificate of Incorporation / Registration; leaving one box blank between 2 words. Please do not abbreviate the Name).

2. Date of Incorporation / Registration D D / M M / Y Y Y Y

Whether Listed on NSE / BSE ☐ YES ☐ NO Scrip Symbol

Registration Number issued by Registering Authority

3. Status Please tick (✓) ☐ Company ☐ Body Corporate ☐ Partnership ☐ Trust ☐ FI ☐ FII ☐ HUF ☐ AOP ☐ Bank ☐ Government Body
☐ Non-Government Organisation ☐ Defence Establishment ☐ Body of Individuals ☐ Society ☐ Others (Please specify) _____

4. Permanent Account Number (PAN) (MANDATORY) ☐ Copy of PAN Card attached

B. Address Details

1. Address for Correspondence

City / Town / Village | Postal Code

State | Country

2. Contact Details

Contact Person Mr. / Ms.

Tel. (Off.) (ISD) (STD) | Tel. (Res.) (ISD) (STD)

Mobile (ISD) (STD) | Fax (ISD) (STD)

E-Mail Id.

3. Permanent / Registered Address of Applicant (in case of Overseas Address, Proof of Address is a must) - Mandatory for FIIs

City / Town / Village | Postal Code

State | Country

C. Other Details

1. Gross Annual Income Details Please tick (✓)

☐ Upto Rs. 50,00,000 ☐ Rs. 50,00,001 to Rs. 2,50,00,000 ☐ Rs. 2,50,00,001 to Rs. 10,00,00,000 ☐ Rs. 10,00,00,001 to Rs. 50,00,00,000 ☐ Rs. 50,00,00,001 and above.

2. Mandatory Certified Documents to be submitted, as applicable (Please tick (✓) against documents attached)

i.	**Hindu Undivided Family (HUF)**	☐ Deed of Declaration ☐ Latest Bank Passbook / Latest Bank account statement
ii.	**Company / Body Corporates**	☐ Certificate of Incorporation ☐ Memorandum & Articles of Association ☐ Resolution of the Board of Directors ☐ Authorised Signatory List with specimen signatures
iii.	**Partnership firms**	☐ Certificate of registration ☐ Partnership deed ☐ Documents evidencing authority to invest ☐ Authorised Signatory List with specimen signatures
iv.	**Trusts, foundations, NGOs, Charitable Bodies, Clubs / Mutual Fund Schemes**	☐ Certificate of registration ☐ Trust deed ☐ Authorised Signatory List with specimen signatures
v.	**Unincorporated association or a body of individuals**	☐ Proof of Existence / Constitution Document ☐ Documents evidencing authority to invest ☐ Authorised Signatory list with specimen signature
vi.	**Foreign Institutional Investors (FIIs)**	☐ Letter and Certificate of Registration issued by SEBI ☐ Authorised Signatory list with specimen signature
vii.	**Scheduled Commercial Banks and Registered Financial Institutions not incorporated under the Companies Act, 1956 / Regulatory Bodies / Army / Government Bodies / Any other bodies created / incorporated / registered under state or central legislation being eligible to invest in Mutual Funds**	☐ Copy of Constitution / registration documents ☐ Documents evidencing authority to invest ☐ List of authorized signatories

REGISTERED WITH RR FOR

☐ Financial Product ☐ Equity & Commodity ☐ Depository

SIGNATURE(S) OF AUTHORISED PERSON(S)

Place :

Date :